

COURSE DESCRIPTION

INSTRUCTOR-LED TRAINING

ONESTREAM ARCHITECTURE

Design Decisions

Course Description

This instructor-led course is tailored for consultants who are looking to expand their design decision-making skills or are planning to become architects in the future and are working with OneStream applications. It tackles common design challenges and equips participants with skills for informed design decisions that enhance performance, flexibility, and user-friendliness.

Students will engage in instructor-led sessions, practical use cases, role-play, and collaborative activities to gain hands-on experience in developing and justifying design proposals. The course focuses on requirements gathering, guiding design principles, and key areas for effective application design (such as Extensibility and Data Units). Participants will also learn to communicate the trade-offs and benefits of design choices to customers, ensuring they can advocate for optimal solutions effectively.

Learning Objectives

After completing this course, learners will be able to:

- Have a comprehensive understanding of the key principles and practices in application design, including the importance of requirements gathering, guiding design principles, and identifying critical discovery areas, to create effective design decisions.
- Formulate and justify an approach to implement consolidations and planning in a OneStream application and mitigate performance issues.
- Propose modifications to the selected (out of three) Proof of Concept application.
- Develop and propose solutions for selected use cases by refining requirements through roleplay and presenting findings in a document.

Who Should Take This Course

The OneStream Architecture: Design Decisions course is designed for consultants with considerable OneStream knowledge who aim to enhance their design decision-making skills, balance performance and user-friendliness, and effectively advocate for optimal solutions.

The ideal student for this course:

- Has experience and working knowledge of concepts such as Extensibility, Cubes, and Data Integration as it will be needed to ask customers the right questions.
- Are proactive problem-solvers who seek to understand the trade-offs and benefits of different design choices to optimize OneStream implementations.
- Are eager to engage in interactive learning environments, leveraging group discussions and roleplay to refine their design skills.

Class Size

Public classes require a minimum of four students registered within seven days of the class start or they may be cancelled at OneStream's discretion. Once the registered class size reaches its limit (differs by location), it will be closed to additional students.

Prerequisites and Advanced Preparation

Prior to taking this course, you should have:

- Completed the Project Readiness Learning Path or possess equivalent knowledge.
- Completed the OneStream Architecture: Designing an Application course or possess equivalent knowledge.
- At least 2-3 years of software implementation experience in the financial software industry, including 2-3 years of experience with the OneStream software.

Duration

- Instructor-Led: 1-Day

Registration

Training registration and payment are completed through our online registration system. Payments can be made by credit card or wire transfer. Once registration is complete, you will receive a training confirmation and a receipt. This course is offered as Instructor-Led (group live-facilitated/group internet-based).

Questions? Contact the Training Support Team by submitting a case form on the [ServiceNow Support Portal](#).

Agenda

Day 1

- Introduction to Design Decisions
 - Exploring the Impact of Requirements on Application Design
 - Sharing Guiding Design Principles
 - Identifying Key Areas for a Successful Application Design
- Developing and Proposing a Design Solution
 - Analyzing Customer Requirements
 - Proposing the Solution to the Customer
- Recommending Solutions for various Design Situations
- Course Conclusion

ONESTREAM EXPANDED LEARNING



CERTIFICATION



PRESS



COMMUNITY



PODCAST



NAVIGATOR



TECH TALKS



QUICKTIPS