OneStream Global Education Services

INSTRUCTOR-LED TRAINING

ONESTREAM ARCHITECTURE

Level 2: BI Blend

Course Description
This course covers BI Blend, the read-only, aggregate storage model designed to support reporting on large volumes of data not appropriate to store in a traditional OneStream Cube. BI Blend provides a solution for storing and reporting on high-volume data that is often transactional in nature. Learners who attend this course will learn how to implement BI Blend and create effective reports to analyze data stored in BI Blend.

Learning Objectives
After completing this course, learners will be able to:
- Discuss BI Blend and identify use cases
- Complete the steps that are part of the preliminary setup for BI Blend
- Complete the steps to set up a 1-Month Model, 12-Month Model, and FDX Hybrid Model
- Explain how BI Blend data is integrated into reporting
- Generate reports through Report Designer, Pivot Grids, and BI Viewer

Who Should Take This Course
Only seasoned Administrators and OneStream Implementers should take this course.

Prerequisites and Advanced Preparation
Prior to taking this course, you should have completed one of the following courses, or possess equivalent knowledge:

- OneStream Essentials: OneStream Administration
- OneStream Essentials: Implementing OneStream

In addition to the prerequisites above, all attendees must be familiar with the financial model including OneStream Dimensionality and Cubes. All attendees must be proficient with concepts such as Workflow, Member Formulas, Finance Business Rules, Cube Views, and Dashboards. These concepts are covered in the Application Build course and will not be covered in this class.

Duration
- Instructor-Led: 2-Day

Registration
Training registration and payment are completed through our online registration system. Payments can be made by credit card or wire transfer. Once registration is complete, you will receive a training confirmation and a receipt. This course is offered as Instructor-Facilitated (group-live/group internet-based).

Questions? Contact the Training Support Team by submitting a case form on the ServiceNow Support Portal.

Class Size
Public classes require a minimum of four students registered within seven days of the class start or they may be cancelled at OneStream's discretion. Once the registered class size reaches its limit (differs by location), it will be closed to additional students.

Continuing Professional Education Credits
OneStream Software is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website at: www.NASBARegistry.org.

16 CPE Credits are available for attending this course in the areas of Finance (12) and Information Technology (4). Contact the Training Support Team if you have interest in CPE Credits for this course.

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Agenda

Day 1
- Introduction to BI Blend in OneStream
- BI Blend Uses Cases
- Implementing BI Blend
- Preliminary Setup
- 1-Month Model
  - Workflow Configuration
  - Workflow Aggregation
- 12-Month Model
  - Calculations
  - Derivative Rules
  - Dashboard Data Set Rules

Day 2
- Hybrid Model: FDX
  - Stage/Target FDX
  - Data Unit FDX
- Reporting in BI Blend
- Data Adapters
  - SQL
  - BI Blend
  - Cube View MD
- Report Components
  - Report Designer (Studio)
  - Large Pivot Grid
  - Pivot Grid
  - BI Viewer

Student Cancellation

Please refer to the cancellation schedule listed below. If you cannot attend a training class, you are permitted to send another employee from your company at no additional charge or choose to have a credit made to your account to use toward a future class.

All cancellations, substitutions and modifications are completed via our online registration system.

Cancellation Schedule

14 or More Days	13 to 7 Days	Under 7 Days
No charge; full refund	50% of fee charged	Full fees charged; no refund